

## CASE CONSULTATION PHASES

### I. Welcome and Overview (5 minutes)

- Facilitator welcomes team
- Team members introduce themselves
- Facilitator overviews purpose and process
- Facilitator overviews ground rules



### II. Present the Case (20 minutes)

- Case Manager presents case summary
- Facilitator invites additional comments on the case from other case-related team members (supervisor, provider, etc.)

*Oral Case Presentation*



### III. Clarify and Explore (15 minutes)

- Team members ask questions to clarify and expand upon information presented
- Team members ask questions to explore other aspects of the case
- Team rates child's current permanency status



### IV. Brainstorm (25 minutes)

- What will it take to achieve permanency?
- What can we try that has been tried before?
- What can we try that has never been tried?
- How many things can we do concurrently?
- How can we engage the youth in planning for permanence?



### V. Create Permanency Action Plan (35 minutes)

- Review and combine strategies developed during brainstorming
- Prioritize strategies
- Discuss strengths of each prioritized strategy
- Finalize strategies and timelines
- Discuss what it will take to successfully implement each strategy in the plan.

*Permanency Action Plan*



### VI. Debrief (10 minutes)

- How can the worker best explain the action plan to families and youth?
- Are there any unanswered questions or concerns?
- What did you learn in this discussion that could be applied to other cases?

