Case Notes Review Tool: Generic

Please note what information is assessed and documented at caseworker visits.

Casehead & Case ID: Ezra Example, 3456123

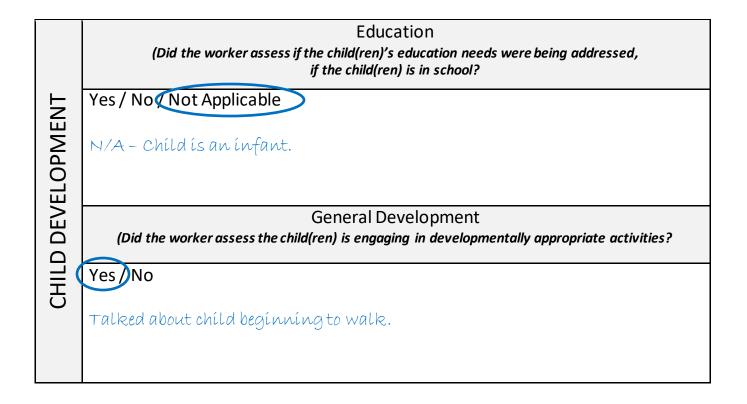
County and Region: Dane, Region1 Social Worker: Sally Social Worker

Date of Contact being Reviewed: 2/1/2020

Location of Contact: Home Visit

Date of Review: 3/1/2020

Confirming safe environments (Did the worker confirm if the child(ren) were in a safe environment?) Yes No Impending Danger Threats — Safety Assessments/Planning (Did the worker assess impending danger threats / plan around safety as necessary? Note — it is still necessary to assess safety when the case is a 'Safe' case.) Yes No General discussion about DV which was the safety threat.



	Physical Health (Did the worker assess the child(ren)'s physical health?
oMENT d)	Yes)No Díscussed child's recent seizure
DEVELOPMENT (continued)	Mental Health (Did the worker assess the child(ren)'s mental health, if age-appropriate?
CHILD D	Yes / No Not Applicable N/A - child is an infant.

	Case Plan		
	(Did the worker assess for the service needs of all household members?		
		if the case is sufficiently progressing?) Progress? Yes No	
	Service needs Yes No	Progress: Tes // No	
	Discussed evaluation and	Discussed Dad's AODA and mental	
	recommendations.	health.	
9			
	Permanency Plan (Did the worker assess if the permanency plan (if applicable) is sufficient?) Yes / No (Not Applicable)		
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	Visitation Plan (Did the worker assess if the visitation plan (if applicable) is sufficient?)		
	Yes / No / Not Applicable		
	Tesy trout test applicable		